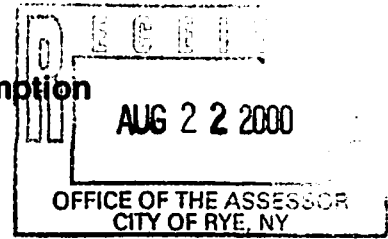




Application for School Tax Relief (STAR) Exemption



Dear Property Owner,

You may be eligible for a School Property Tax Savings. If you own property and it is your primary residence, you are probably eligible for a STAR school property tax exemption. To get your exemption all you have to do is **complete the following sections, sign, date and return this form to your local assessor by taxable status date.** The assessor may require proof of residency and ownership.

Name and telephone number of owner(s)

DOUGLAS + CARRIE FRENCH

Mailing address of owner(s)

46 MEADOW PLACE  
RYE, NY 10582

Day Number (914 ) 967-7298

Evening Number ( )

Location of property

46 MEADOW PLACE

Street address

RYE, NY

City/town

Village (if any)

RYE CITY

School district

Tax map number or section/block/lot

139.19-1-14

Property identification (see tax bill or assessment roll)

You may be eligible for a larger school property tax savings if you meet these **age and income requirements:**

1. If you are applying for STAR for the 2000-2001 school year:

a) will all owners be at least 65 years of age as of December 31, 2000? **OR**

b) is the property owned by a husband and wife or by siblings, whereby at least one spouse or sibling will be 65 years of age as of December 31, 2000? Yes  No

2. Is the total income of all the owners, and of any owners' spouses residing on the premises, \$60,000 or less? (See definition of income for STAR purposes on back of form.) Yes  No

If the answer to both questions 1 and 2 is **yes**, all owners, including non-resident owners, must attach a copy of either the latest available federal or State income tax return (if filed). (Tax schedules and tax form attachments are not routinely required.) **Return this form to your local assessor by taxable status date.** The assessor may require proof of age. Do not file this form with the State Board of Real Property Services.

**Caution:** Anyone who misrepresents his or her primary residence, age or income shall be subject to a \$100 penalty, shall be prohibited from receiving the STAR exemption for five years, and may be subject to criminal prosecution.

I (we) certify that all of the above information is correct and that **the property listed above is owned by and is my (our) primary residence.** I (we) understand it is my (our) obligation to notify the assessor if I (we) relocate to another primary residence and to provide any documentation of eligibility that is requested.

All resident owners must sign and date.

Signature Douglas French Date 5/12/00  
Signature Carrie French Date 5-12-00  
Signature \_\_\_\_\_ Date \_\_\_\_\_

139.19-1-14

## GENERAL INFORMATION

The **New York State School Tax Relief (STAR) Program** provides an exemption from school taxes for owner-occupied, primary residences of three dwelling units or less. Senior citizens with combined incomes that do not exceed \$60,000 may qualify for a larger ("enhanced") exemption. Taxpayers must reapply each year in order to keep the enhanced exemption in effect. You usually do not need to reapply for the basic exemption in subsequent years. However, you must notify the assessor if your primary residence changes.

To apply for either the basic or enhanced STAR exemption, you must file application form RP-425 with the assessor of your city or town (in Nassau or Tompkins County, with the county assessor) on or before the applicable "taxable status date." In towns, taxable status date is generally March 1, except in the counties of Erie (June 1), Nassau (January 2), and Westchester (June 1); in cities, check with your assessor. For further information, ask your local Assessor.

**Application Instructions:** Print the name and mailing address of each person who both owns and primarily resides in the property. (If the title to the property is in a trust, the trust beneficiaries are deemed to be the owners for STAR purposes.) There is no single factor which determines whether the property is your primary residence, but factors such as utility bills, voting and automobile registrations, and the length of time you occupy the property each year may be relevant. The assessor may ask you to provide proof of residency and ownership. For the enhanced exemption, proof of age may also be required.

The parcel identification number may be obtained from either the assessment roll or the tax bill.

**Income for STAR Purposes:** Use the following table for identifying line references on 1998 federal and State income tax forms. (Line numbers may change when 1999 tax forms are finalized.)

Form #	Name of Income Tax Form	Income for STAR Purposes
IRS Form 1040	"U.S. Individual Income Tax Return"	Line 33 minus line 15b <i>"adjusted gross income" minus "taxable amount" (of total IRA distributions)</i>
IRS Form 1040A	"U.S. Individual Income Tax Return"	Line 18 minus line 10b <i>"adjusted gross income" minus "taxable amount" (of total IRA distributions)</i>
IRS Form 1040EZ	"Income Tax Return for Single and Joint Filers With No Dependents"	Line 4 only <i>"adjusted gross income" (No adjustment needed for IRA's.)</i>
NYS Form IT-201	"Resident Income Tax Return"	Line 18 minus line 9 <i>"federal adjusted gross income" minus "taxable amount of IRA distributions"</i>
NYS Form IT-200	"Resident Income Tax Return"	Line 8 only <i>"federal adjusted gross income" (No deduction allowed for the amount listed on line 7.)</i>
NYS Form IT-100	"Resident Fast Form Income Tax Return"	Add lines 2 through 6 and subtract any amount on line 7 <i>Add "wages, salaries, tips, etc.", "taxable interest income", "interest income on U.S. government bonds", "dividends", and "unemployment compensation" and subtract "Individual retirement arrangement (IRA) deduction"</i>

### SPACE BELOW FOR USE OF ASSESSOR

Application received \_\_\_\_\_  
 Proof of age \_\_\_\_\_  
 Proof of income \_\_\_\_\_  
 Proof of residency \_\_\_\_\_  
 Assessor's signature \_\_\_\_\_

Approved Yes \_\_\_\_\_ No \_\_\_\_\_  
 Senior additional Yes \_\_\_\_\_ No \_\_\_\_\_

Date \_\_\_\_\_



Account Number  
Bill Period  
Verizon

Sep 16 - Oct 15, 2000  
Page 1 of 4

S12  
S12

To enroll in the Verizon  
Direct Payment Option, please read  
and sign the agreement on the  
reverse side of the payment form  
below.

139.19  
1  
14

Carrie French  
46 Meadow Pl  
Rye NY 10580-1712

Order or Bill Information  
890-2550

ACCOUNT SUMMARY

amount total



1051 Boston Post Road, Rye, NY 10580-2996

TEL(914)967-7565 FAX: (914) 967-4641

**IMPORTANT NOTICE – REQUIRE IMMEDIATE ACTION**

139-19-1-14

April 1, 2011

FRENCH DOUGLAS H &  
46 MEADOW PL  
RYE NY 10580

**You must provide additional information to confirm your eligibility for the STAR property tax exemption by May 1, 2011.**

As a result of legislation by the State of New York, homeowners whose income is over \$500,000 are no longer eligible for the Basic STAR ("School Tax Relief") property tax exemption. Eligibility is based on the combined incomes of

- owners who reside at the property and
- any owner's spouse who resides at the property.

For 2011, legislation requires that income information from the 2009 tax year be used to determine eligibility.

The New York State Tax Department wasn't able to confirm that you're eligible for the tax exemption. You must provide additional information to the assessor so your eligibility can be determined.

**What to do next**

Complete the enclosed income verification (Form RP-425-BV) and give it to your assessor by: **May 1, 2011**.

The form may be mailed to the above address or emailed to: ***starexemption@ryeny.gov***

**If you do not respond, you will not receive the STAR exemption.**

**Questions?**

- To learn more about the STAR Program visit the Tax Department's property tax website at: [www.orps.state.ny.us](http://www.orps.state.ny.us)

**OFFICE OF THE ASSESSOR**



1/12/roll  
 (se)

**We need your social security number to determine your eligibility for the Basic STAR exemption.**

To receive the Basic STAR property tax exemption, your annual household income\* must be \$500,000 or less. To determine your household income, the Tax Department needs the social security numbers of all owners and owners' spouses who reside at the property.

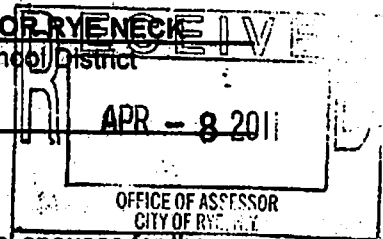
- By providing social security numbers to the assessor, you're authorizing the Tax Department to verify your Basic STAR eligibility. If you don't provide the numbers you won't receive the STAR exemption.
- The assessor will not keep a record of the social security numbers.
- The Tax Department will not disclose your income to the assessor. It will only inform the assessor whether you qualify for the exemption.

**Location of property**

46 MEADOW PL Street address, City/Town  
N/A Village

RYE CITY OF RYENECK School District

Tax map number or section/block/lot: 139-19-1-14  
 (see tax bill or assessment roll)



**Attestation and authorization**

The undersigned certify that the 2009 income of all resident owners and resident owners' spouses for the parcel listed above was less than \$500,000. In addition, the undersigned authorize the New York State Tax Department to annually verify, using the social security numbers supplied below, their eligibility for the Basic STAR property tax exemption.

Important: This authorization must be signed by all of the owners who reside on the property, and by any owner's spouse who resides on the premises. Attach additional sheets if necessary.

Signature(s)  
 1. [Signature]  
 2. [Signature]

Print name  
 1. Douglas French  
 2. Carrie French

Date:  
4/4/11  
4-4-11

139-19-1-14

**United States Privacy Act Notification**

Section 425(3) of the New York State Real Property Tax Law authorizes us to ask for your social security numbers. The assessor will forward the numbers to the New York State Tax Department, which will use them to verify that your income qualifies you for the Basic STAR real property tax exemption.

**\*Income definition**

For 2011, income for Basic STAR purposes is based on the 2009 tax year, and is the combined income of all resident owners and any owner's spouse who resides at the property. Income is defined as federal "adjusted gross income" minus the "taxable amount" of total distributions from individual retirement accounts or individual retirement annuities (IRA's). For specific line references on your 2009 federal or state income tax return, see page 2 of the STAR application (Form RP-425).

Instruction to assessors: Tear off and shred this stub after entering the SSNs into the secure DTF application.

Please print					
	First name	M.I.	Last Name	Social Security Number	Initials
1	Douglas	H.	French	[REDACTED]	DF
2	Carrie		French	[REDACTED]	CF

**PLEASE RETURN THIS FORM TO YOUR ASSESSOR**